InZinc Mining

Exploring for Giant Deposits in a Premium Location

TSX-V: IZN | CORPORATE PRESENTATION | DECEMBER 2025

Cautionary Statement

This presentation contains certain statements that may be deemed "forward-looking statements". All statements in this presentation, other than statements of historical fact, that address future production, reserve potential, exploration drilling, exploitation activities and events or developments that the Company expects to occur, are forward-looking statements. Forward-looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans" "anticipates", "believes", "intends", "estimates", "projects", "potential" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur. Information inferred from the interpretation of drilling results and information concerning mineral resource estimates may also be deemed to be forward-looking statements, as it constitutes a prediction of what might be found to be present when and if a project is actually developed.

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The technical content contained in this presentation is based in part on historical reports. The historical reports pre-date NI 43-101 reporting requirements and the Company cannot verify the content of the historical reports and is not responsible for the accuracy of the content of the historical reports.

All dollar amounts in this presentation are expressed in Canadian dollars, unless otherwise noted.

2025 Indy Project QP: Patrick McLaughlin, P.Geo., is an Independent Qualified Person as defined in National Instrument 43-101 - *Standards of Disclosure for Mineral Projects* and a registered professional geoscientist in British Columbia.

On the “New Discovery” Path

A **new** mineral belt **rapidly expanding** with **high-grade discoveries** and significant potential for further **extensions.** Mineralization and strata are analogous to the **giant** scale Sedex Zn-Pb-Ag deposits in northwestern North America.

A **premium location** – road access with nearby rail, power, ports and smelter in a **central BC** – a region with numerous operating and developing mines.

Team **experienced** in **discovering, advancing** and **de-risking** projects and taking ownership (~28% fully diluted).

Will receive **50% of the revenue** from the sale of **indium** mined from West Desert determined on a Net Smelter Return **(NSR)** basis – North America’s only indium resource.

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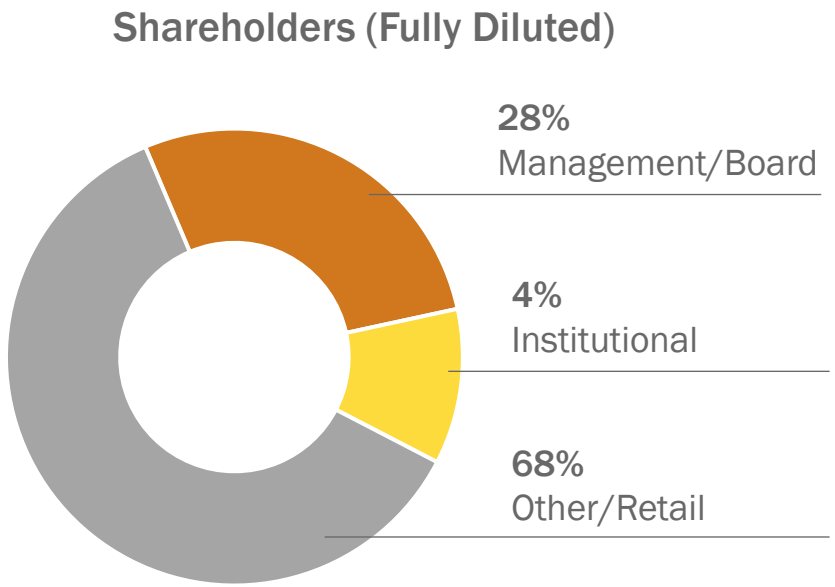
STRATEGY
Discover and expand near surface, high valued mineral resources close to transportation and power

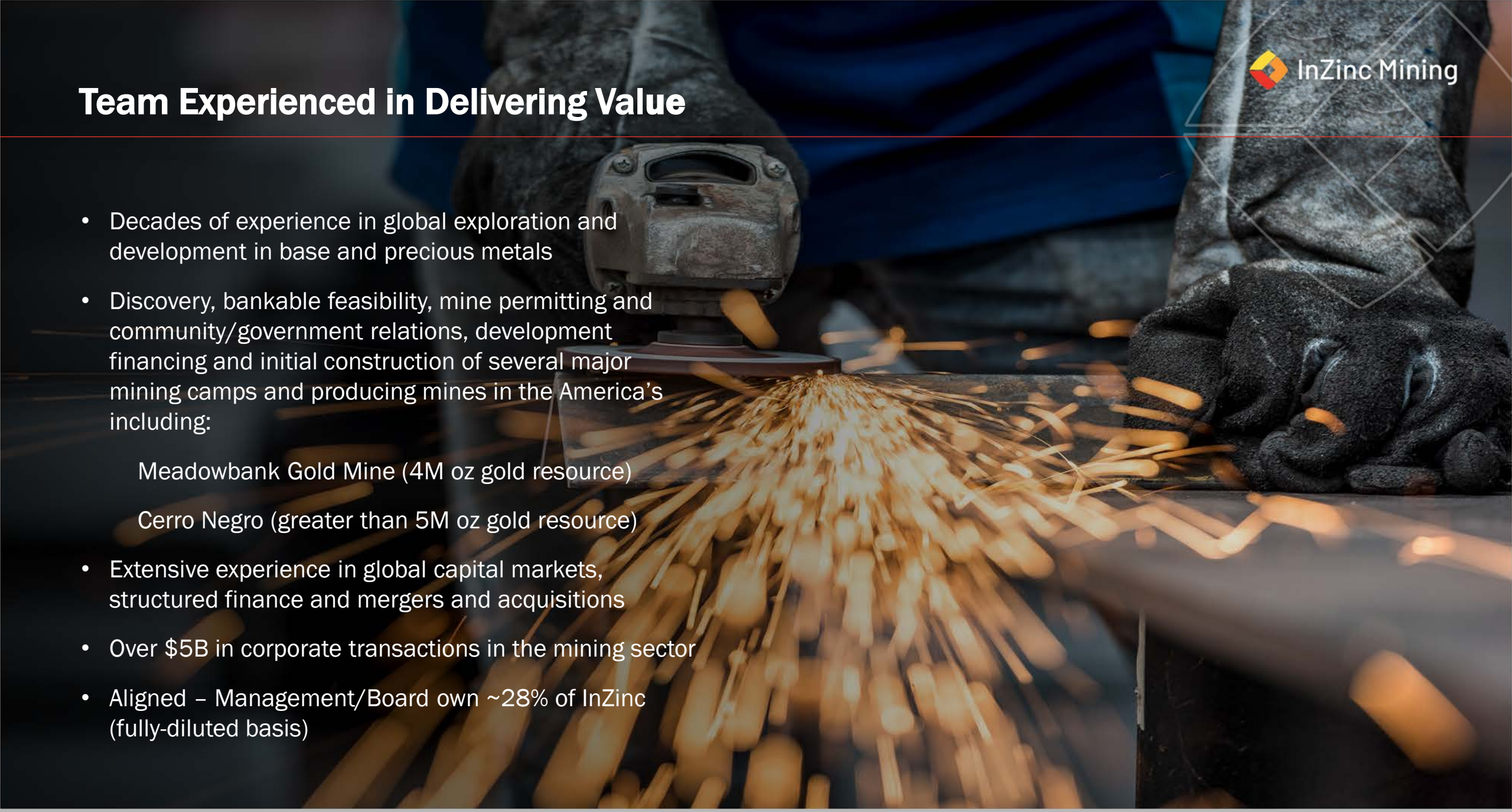
Capital Structure

Issued and Outstanding	123,402,084
Warrants	0
Options	9,625,000
Fully Diluted	133,027,084
Management/Board (fully diluted)	~28%
Institutional Shareholders (fully diluted)	~4%
Share Price (Dec 1, 2025)	$0.065
Debt	Nil
Market Capitalization	$8.0 million
Working Capital[1]	$1.0 million



[1] *Working capital - Q3 2025 Financial Report, September 30, 2025 (see Financial Reports at www.inzincmining.com).*

Team Experienced in Delivering Value



- Decades of experience in global exploration and development in base and precious metals
- Discovery, bankable feasibility, mine permitting and community/government relations, development financing and initial construction of several major mining camps and producing mines in the America's including:
  - Meadowbank Gold Mine (4M oz gold resource)
  - Cerro Negro (greater than 5M oz gold resource)
- Extensive experience in global capital markets, structured finance and mergers and acquisitions
- Over $5B in corporate transactions in the mining sector
- Aligned – Management/Board own ~28% of InZinc (fully-diluted basis)

Exploring for Sedex Giants in Central BC

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Sedex* Zinc-Lead-Silver-Barite Deposits

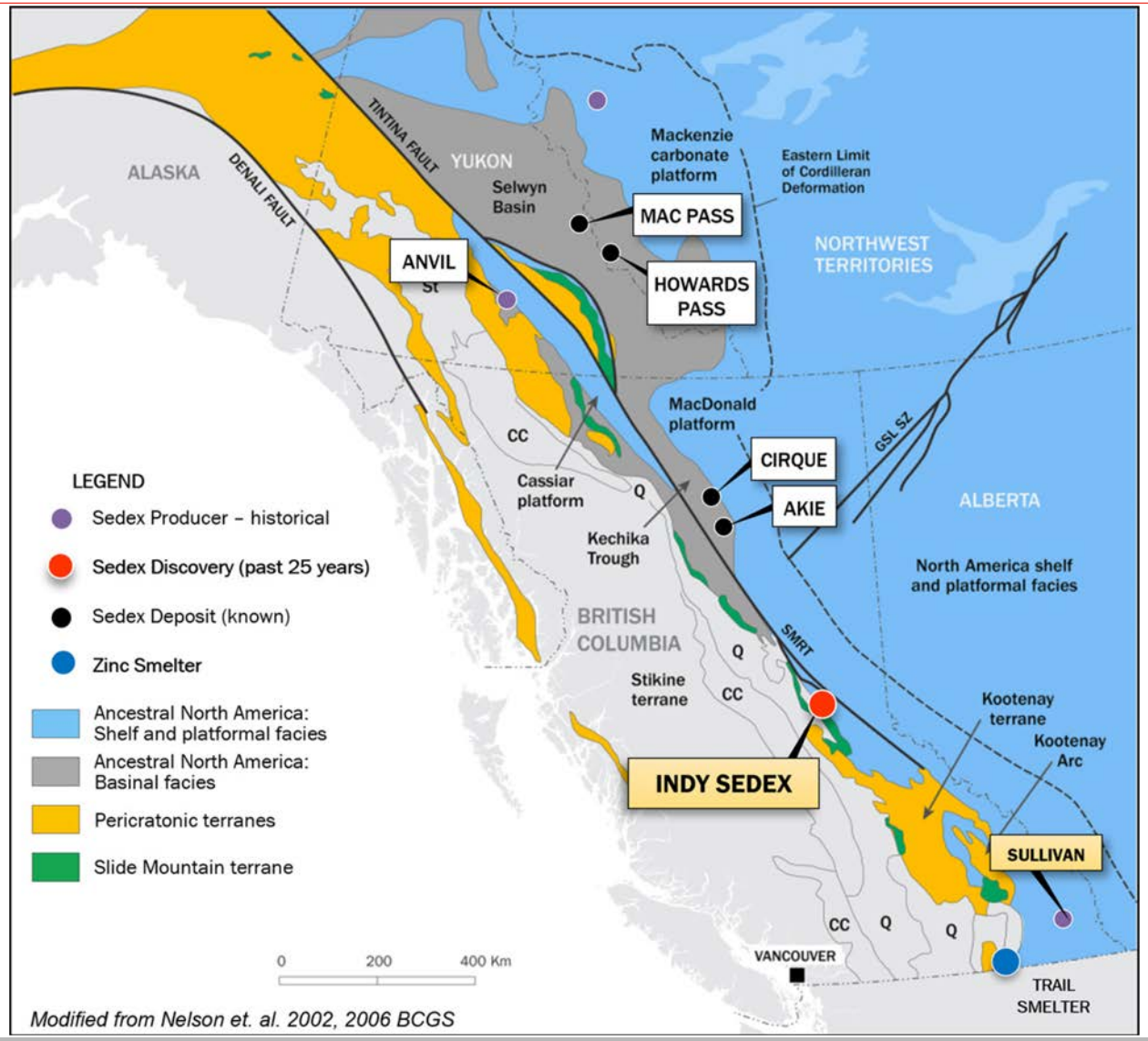
Examples from the Selwyn Basin, Yukon and Northern BC

Deposit/District	Historical and Current Estimates*	
Location	Tonnage (Mt)	Grade
Anvil District, Yukon	120	5.6% Zn, 3.7% Pb and 45 to 50 g/t Ag
Howard's Pass District, Yukon	400	5% Zn and 2% Pb
Mac Pass District, Yukon	55.98 Indicated	5.50% Zn, 1.58% Pb and 24.2 g/t Ag
	48.46 Inferred	5.15% Zn, 2.08% Pb and 25.3 g/t Ag
Cirque, Northeast BC	40	7.8% Zn, 2.2% Pb and 48 g/t Ag
Akie, Northeast BC	22.7 Indicated	8.32% Zn, 1.61% Pb and 14.1 g/t Ag
	7.5 Inferred	7.04% Zn, 1.24% Pb and 12.0 g/t Ag

*Sedex deposits are also referred to as CD Type Sediment Hosted deposits. These deposits statistically represent the ore deposit class that produce disproportionally high numbers of the giant and super giant class of deposits and districts. These include Sullivan (BC), HYC-McArthur (Aus), Mt. Isa (Aus), Red Dog (Alaska), Howards Pass and Mac Pass (Yukon), Century (Aus) and Rampura-Agucha (India). The average size (62 deposits) is 41 Mt, exclusive of the super giant Howards Pass district (Lydon, 1996).

* See Appendix for references.

Vast Mineral Potential of the North – Exposed in Central BC



A Selwyn Basin Analogue at Indy

Age, strata and mineralization common to the Selwyn Basin identified in central British Columbia

500 km South

of previously identified Selwyn trend (Cirque and Akie deposits)

Exploring for Giants

Selwyn Basin hosts the world's second largest concentration of Sedex (zinc-lead-silver-barite) type deposits – numerous giant class deposits and belts

Exceptional Infrastructure

Roads, highways, railway and power in central BC support low-cost exploration and potential development costs

South32

A global mining company explores on adjacent claims

High Grade Massive Sulphide – Hole IB18-009
This banded section grades 40.9% zinc over 0.5 m.

© InZinc Mining

INDY PROJECT, CENTRAL BC

A NEW MINERAL DISTRICT – DISCOVERED IN CANADA

Fine, banded sulphides in shales from B-9 Zone drilling.

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INDY
New Discoveries
in Central BC

>1000 m strike length
of near surface mineralization – open for expansion

200 square km
of mineral claims

30 km
trend of unexplored mineral occurrences and large drill targets

A greenfields discovery by drilling
extensive, shallow zinc-lead-silver-gallium-barite mineralization

100% interest
Near road, rail, power, port and smelter infrastructure

Easy Access and Excellent Infrastructure

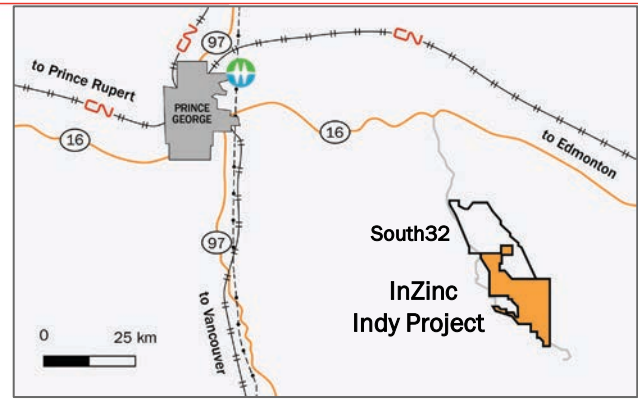
90 km
southeast of Prince George, the major hub for transport and industry in central BC

85 km
from intercontinental (CNR) railhead connecting to ports at Prince Rupert and Vancouver

70 km
from Yellowhead highway (Hwy 16) connected by active forestry road

~35 km
from renewable, hydro-electric power

~500 km
from Trail, BC zinc metallurgical complex

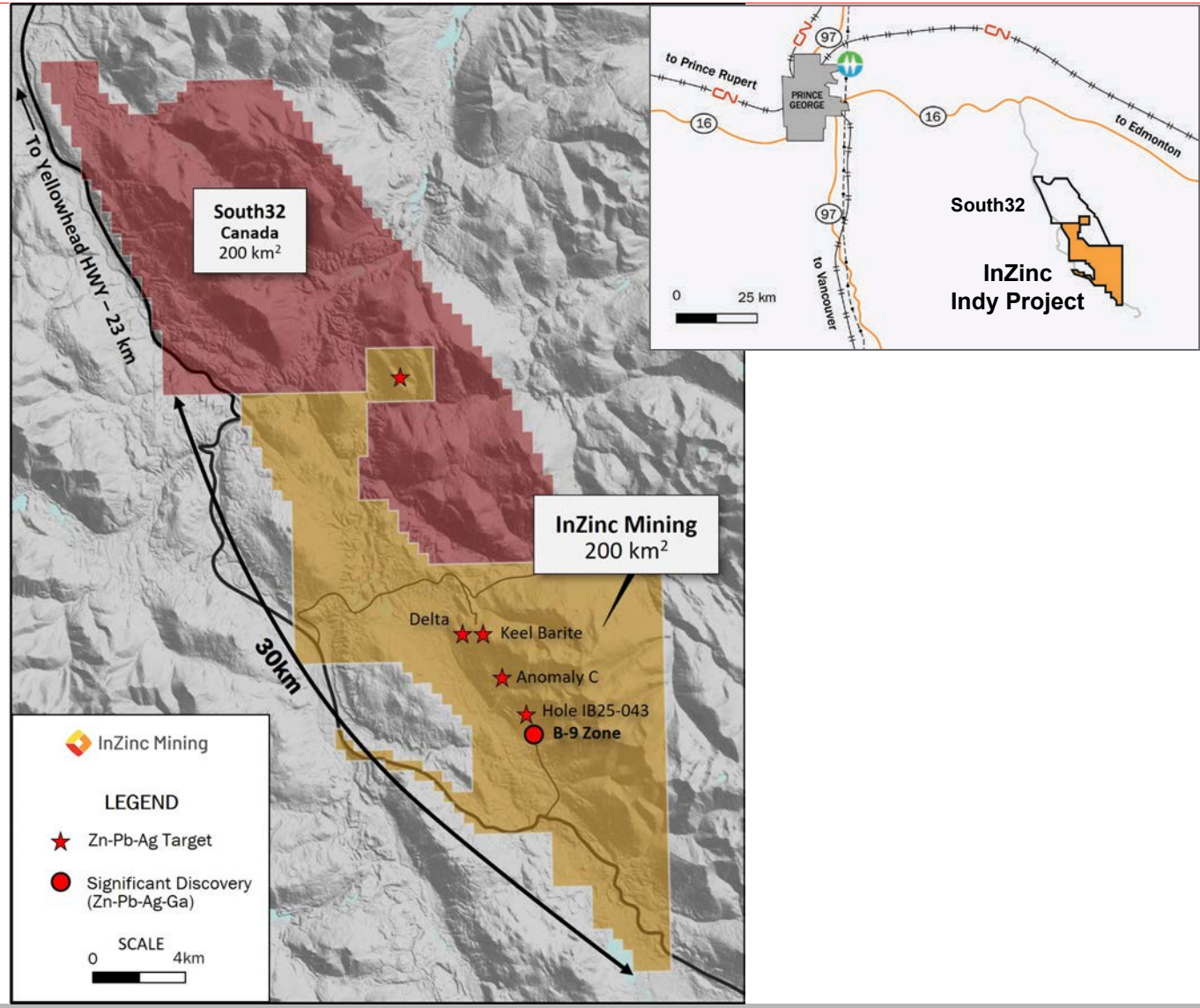


Jurisdiction, Infrastructure and Permits

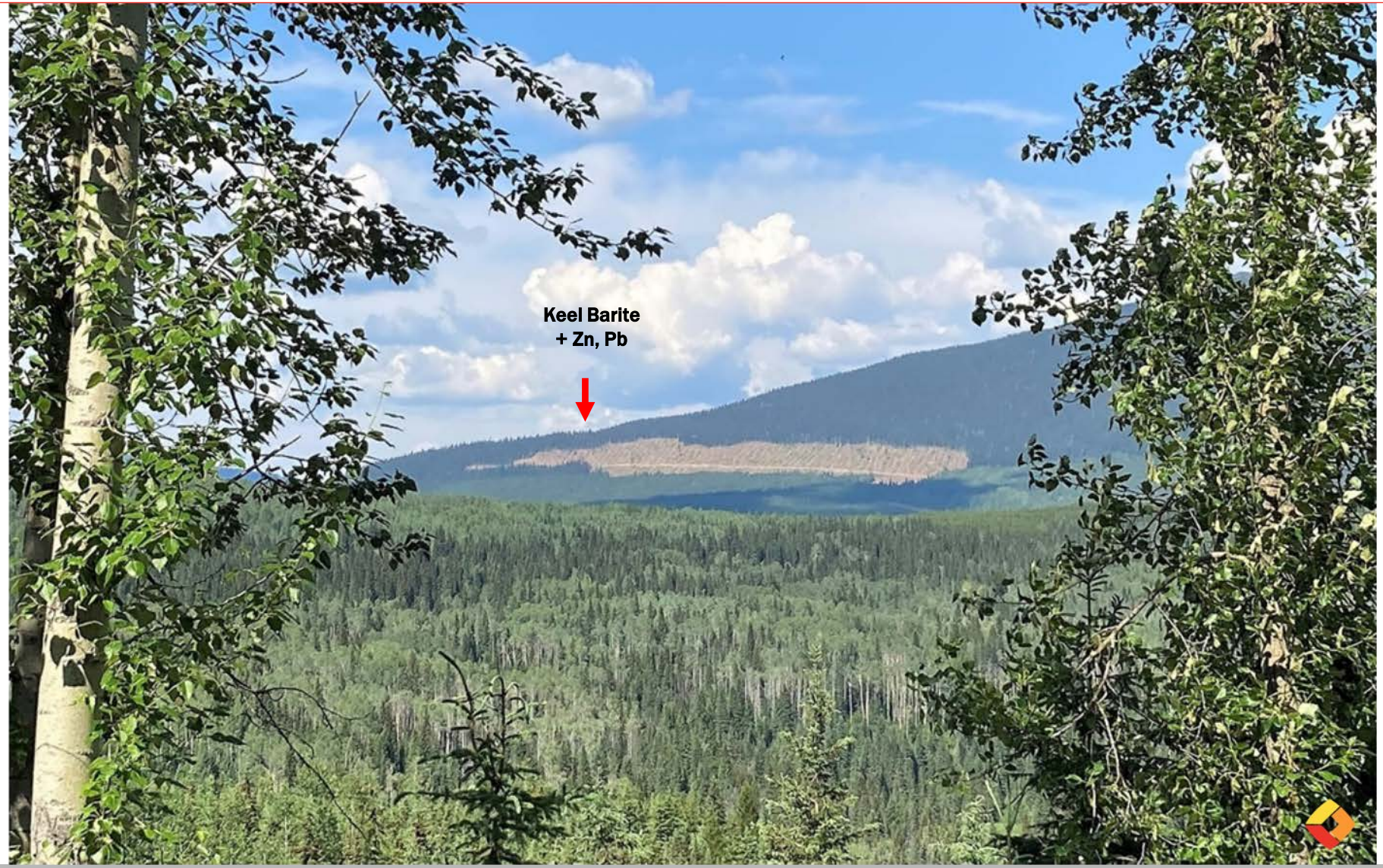
- New mines (Blackwater - Au), new developers (Cariboo Gold -Au), and existing copper producers (Gibraltar, Mt. Milligan) within 250 km radius
- Recent upgrades and new roads provide very cost-effective exploration drilling
- 5 Year, 60 drill hole permit renewed in 2024

District Scale Tenure and a Major Presence to the North

- **InZinc** mineral claims extend over a continuous 30 km trend and an area of 200 km^2
- **South32 Limited** (ASX,LSE,JSE) a **globally diversified metals and mining company** staked 200 km^2 of mineral claims northwest of Indy in 2021 (Maguire Project)
- **2024 Activities** at Maguire project included over 600 line-km of airborne geophysics, geological and geochemical programs



Low Relief, Forested Slopes and New Access



Indy Project

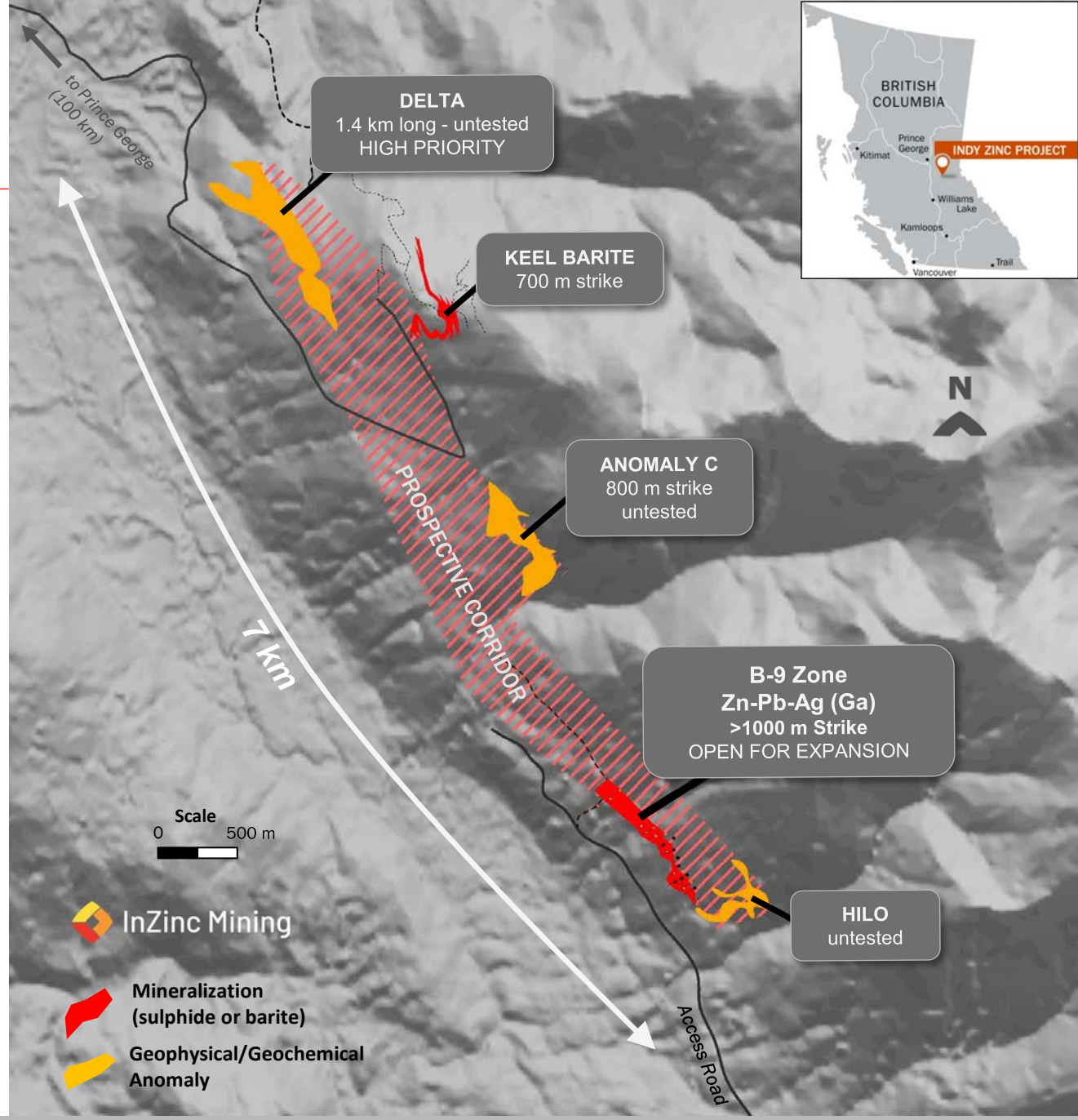
Exploring for Giants

B-9 Zone – Zn-Pb-Ag (Ga)

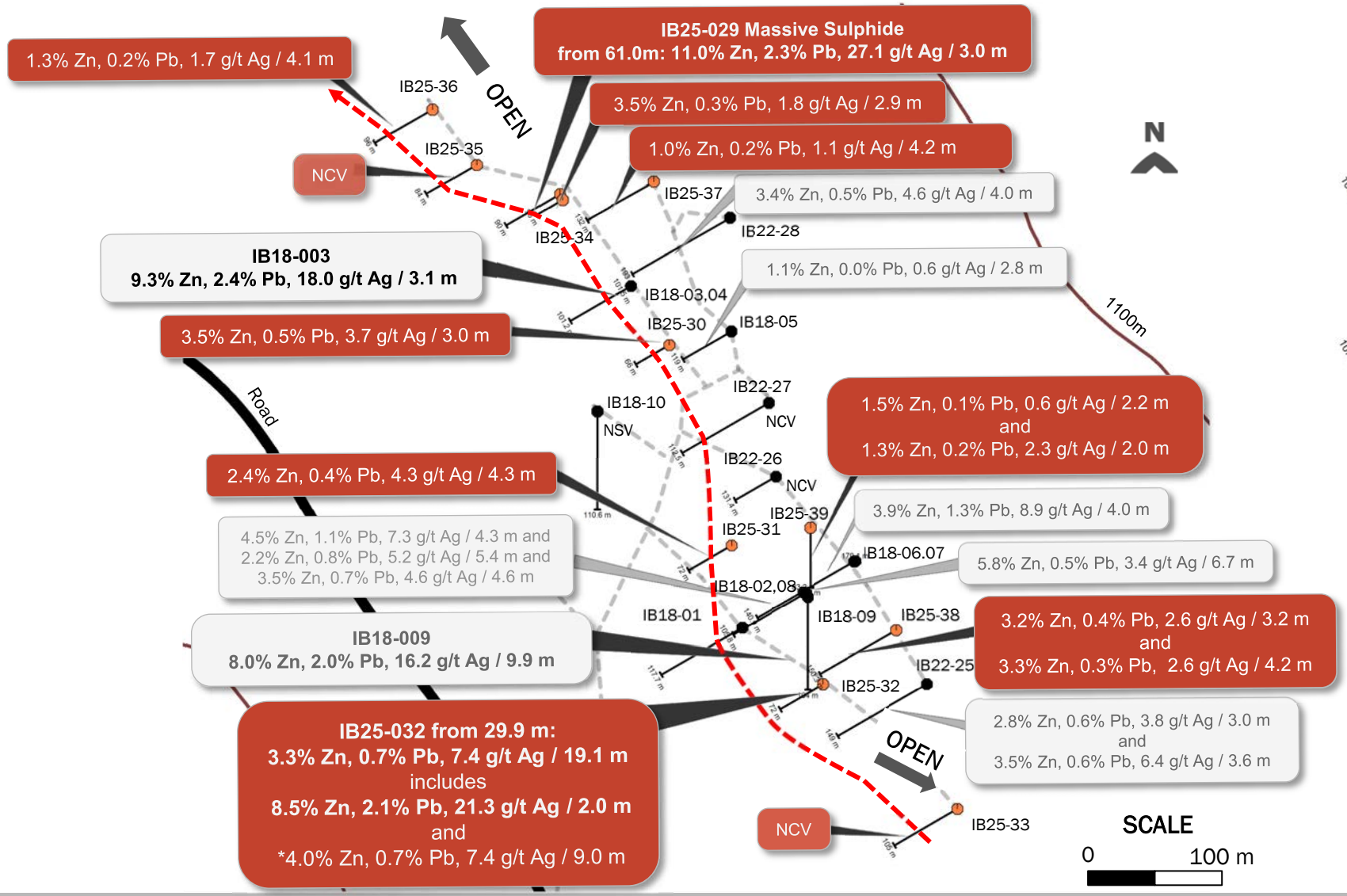
- >1000 m strike length of near surface mineralization – open for further expansion
- Strike length comparable to major western Canadian Zn-Pb-Ag deposits
- Age, strata and mineralization analogous to major North American (Zn-Pb-Ag) Sedex deposits

7 km Long Prospective Corridor

- **Delta** – untested 1.4 km long Pb-Zn-Ba target
- **Keel Barite** – 700 m long drill-defined trend of barite mineralization discovered
- Barite is a well known “proximity indicator”, found in abundance at many of the world’s richest and largest Sedex deposits



B-9 Zone – Drill Hole Plan Map


1.3% Zn, 0.2% Pb, 1.7 g/t Ag / 4.1 m
IB25-036
OPEN
IB25-029 Massive Sulphide
from 61.0m: 11.0% Zn, 2.3% Pb, 27.1 g/t Ag / 3.0 m
3.5% Zn, 0.3% Pb, 1.8 g/t Ag / 2.9 m
1.0% Zn, 0.2% Pb, 1.1 g/t Ag / 4.2 m
IB25-035
NCV
IB25-037
3.4% Zn, 0.5% Pb, 4.6 g/t Ag / 4.0 m
IB25-034
IB22-028
IB18-003
9.3% Zn, 2.4% Pb, 18.0 g/t Ag / 3.1 m
1.1% Zn, 0.0% Pb, 0.6 g/t Ag / 2.8 m
IB18-03,04
IB25-030
IB18-05
3.5% Zn, 0.5% Pb, 3.7 g/t Ag / 3.0 m
1100m
Road
IB22-027
IB18-10
NSV
NCV
1.5% Zn, 0.1% Pb, 0.6 g/t Ag / 2.2 m
and
1.3% Zn, 0.2% Pb, 2.3 g/t Ag / 2.0 m
IB22-026
2.4% Zn, 0.4% Pb, 4.3 g/t Ag / 4.3 m
NCV
IB25-039
3.9% Zn, 1.3% Pb, 8.9 g/t Ag / 4.0 m
4.5% Zn, 1.1% Pb, 7.3 g/t Ag / 4.3 m and
2.2% Zn, 0.8% Pb, 5.2 g/t Ag / 5.4 m and
3.5% Zn, 0.7% Pb, 4.6 g/t Ag / 4.6 m
IB25-031
IB18-06.07
5.8% Zn, 0.5% Pb, 3.4 g/t Ag / 6.7 m
IB18-02,08
IB18-01
IB18-09
IB25-038
3.2% Zn, 0.4% Pb, 2.6 g/t Ag / 3.2 m
and
3.3% Zn, 0.3% Pb, 2.6 g/t Ag / 4.2 m
IB18-009
8.0% Zn, 2.0% Pb, 16.2 g/t Ag / 9.9 m
IB22-025
IB25-032
2.8% Zn, 0.6% Pb, 3.8 g/t Ag / 3.0 m
and
3.5% Zn, 0.6% Pb, 6.4 g/t Ag / 3.6 m
IB25-032 from 29.9 m:
3.3% Zn, 0.7% Pb, 7.4 g/t Ag / 19.1 m
includes
8.5% Zn, 2.1% Pb, 21.3 g/t Ag / 2.0 m
and
*4.0% Zn, 0.7% Pb, 7.4 g/t Ag / 9.0 m
OPEN
NCV
IB25-033
N
SCALE
0
100 m

LEGEND

2025 diamond drill hole surface trace and results

11.0% Zn, 2.25% Pb, 27.1 g/t Ag / 3.0 m

2022 and 2018 diamond drill holes

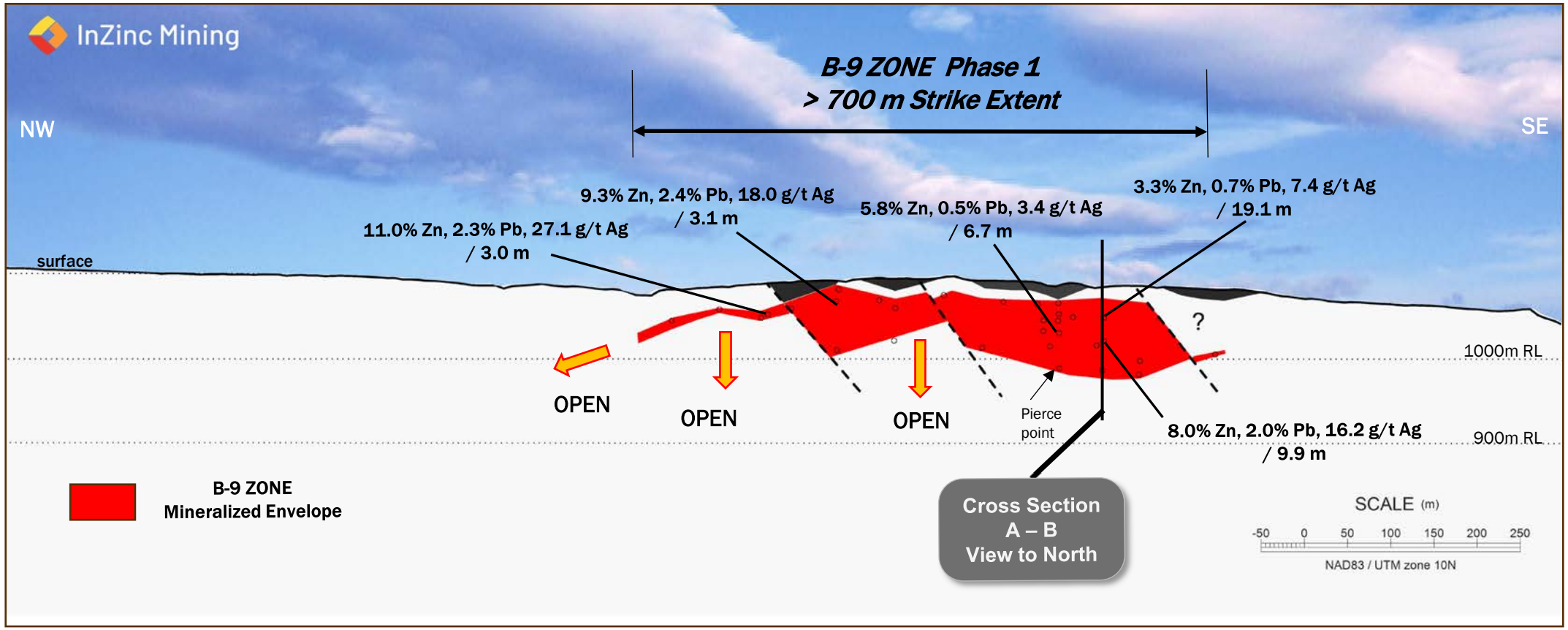
8.0% Zn, 2.0% Pb, 16.2 g/t Ag / 9.9 m

B-9 Trend 2025 – 700 m
Western Boundary at Surface

NCV = mineralization present - lower than current length-weighted grade composite cut-off criteria.
NSV = no significant values

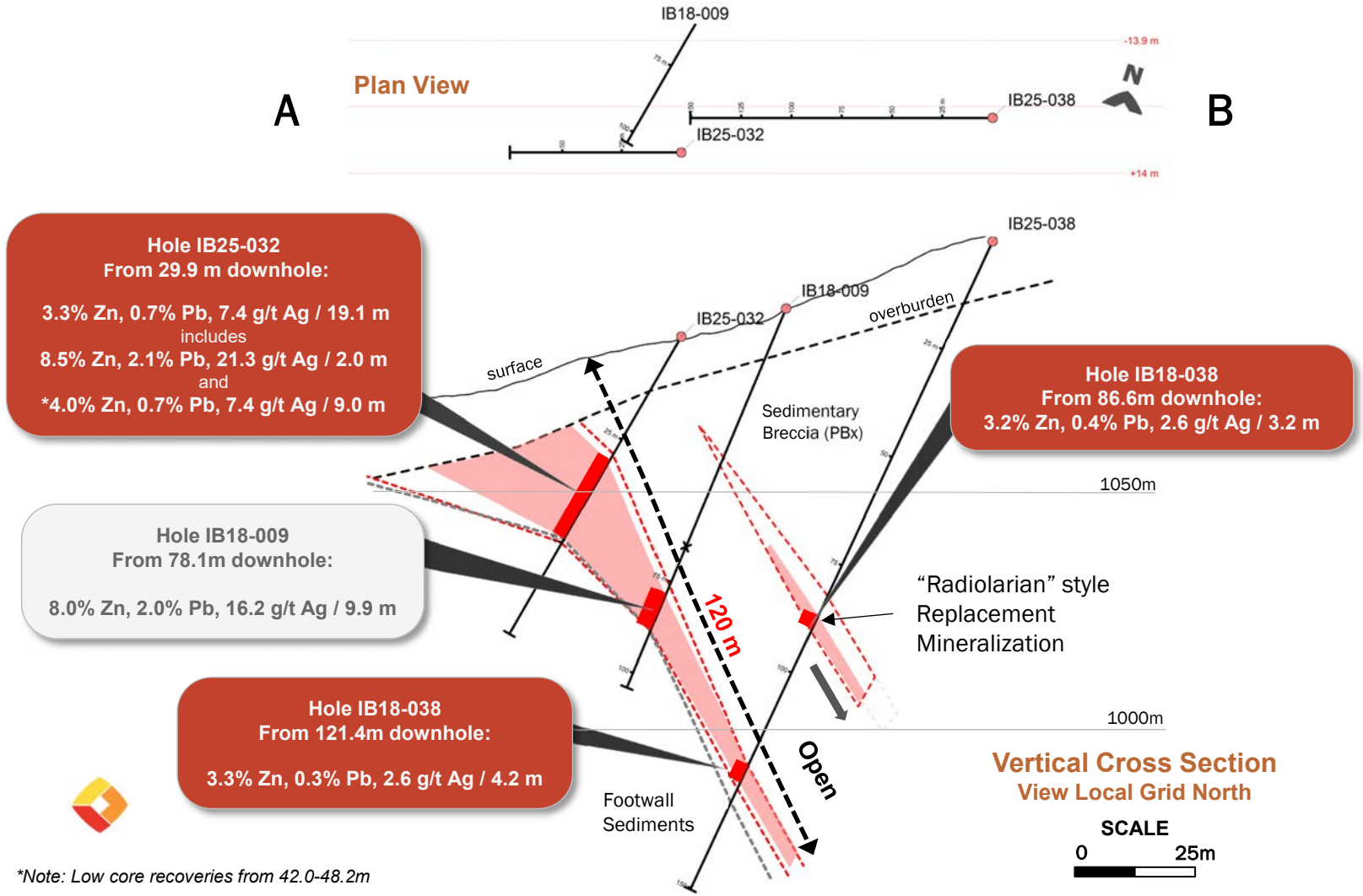
**Note: Low core recoveries from 42.0-48.2m.*

Highlights - 55% Strike Extension of Near Surface Mineralization



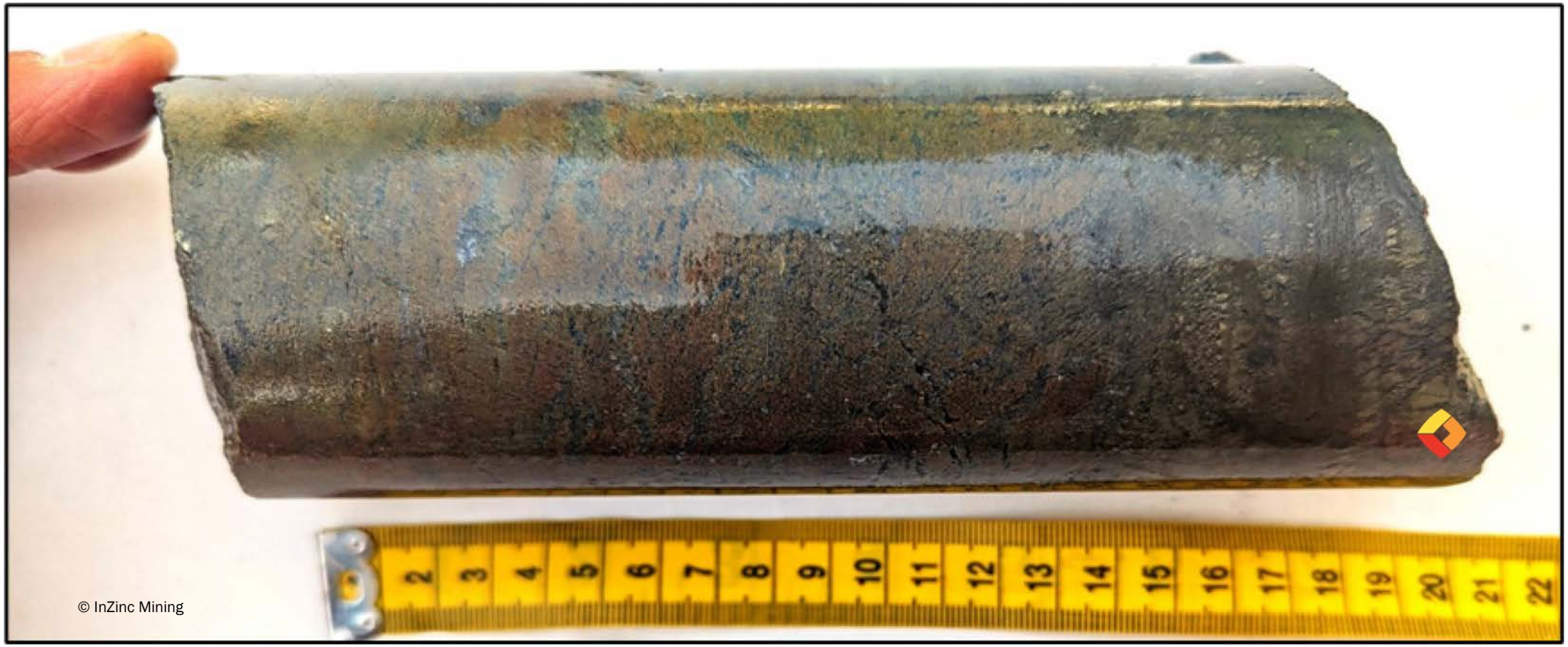
Longitudinal projection to vertical plane at 143 deg Az. No vertical exaggeration.

Cross Section A to B - B-9 Zone Extension to 120 m Down-dip and Open



*Note: Low core recoveries from 42.0-48.2m

B-9 Zone – Gallium Identified in Massive Sulphides



*A massive sulphide example comprised of sphalerite (dark brown-red), galena (silver) and pyrite (brassy) from Hole IB25-029 (HQ core size, cm scale at base). This 22 cm long core section is included in a sample totalling 0.6 m in length (from 63.4 m to 64.0 m) grading 34.8% Zn, 7.0% Pb and 76.7 g/t Ag and **4.46 ppm gallium** (sample 178716).*

2025 Phase 1 Drill Results Summary – B-9 Zone

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Near Surface High Grades

- **Massive sulphides averaging 11.0% Zn, 2.3% Pb and 27.1 g/t Ag over 3.0 m** from 61.0 m downhole in Hole IB25-029

Gallium, a Critical Mineral, Identified in Massive Sulphides

- A sample of massive sulphide comprising a 0.6 m length (from 63.4 m to 64.0 m) grading 34.8% Zn, 7.0% Pb and 76.7 g/t Ag returns **4.46 ppm gallium** in Hole IB25-029

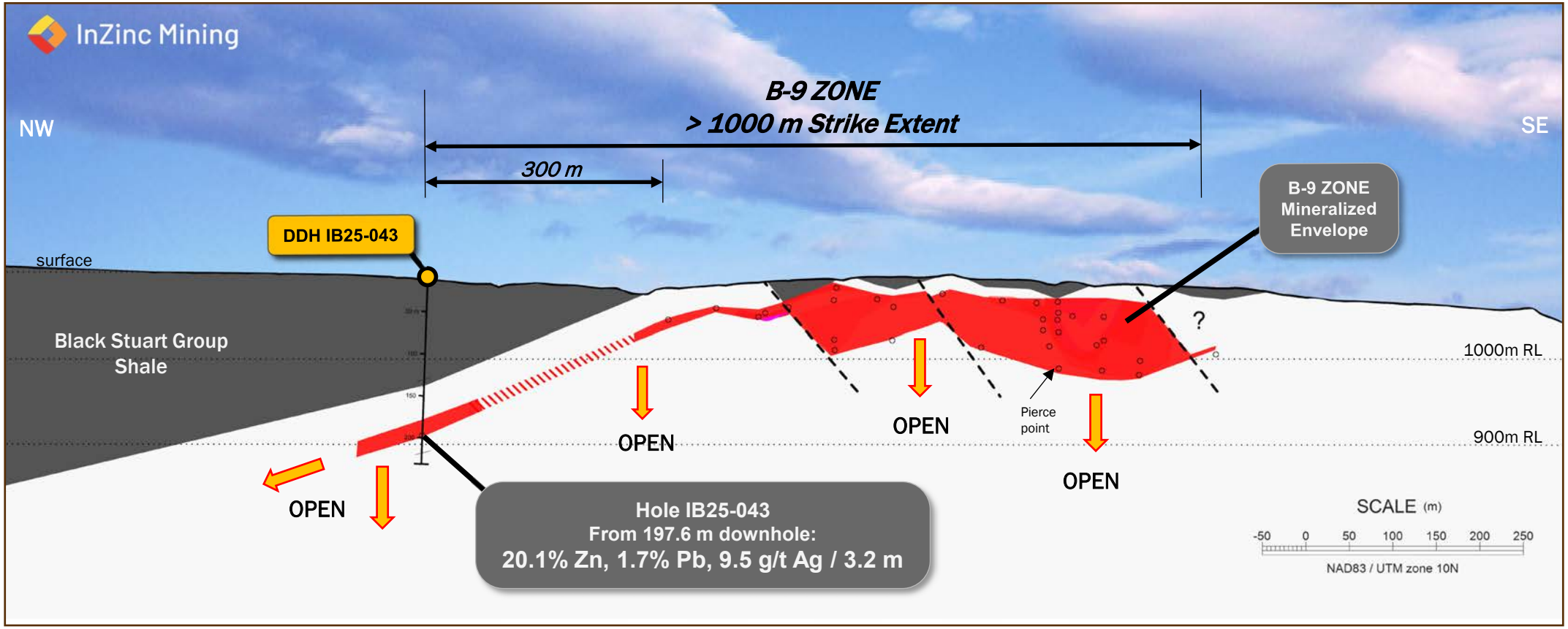
Increased Widths Directly Below Surface

- **Widest shallow intersection to date averaging 3.3% Zn, 0.7% Pb and 7.4 g/t Ag over 19.1 m from 29.9 m downhole** in Hole IB25-032
- **Includes a high-grade zone averaging 8.5% Zn, 2.1% Pb and 21.3 g/t Ag over 2.0 m from 31.0 m downhole**

Second Mineralized Horizon Recognized

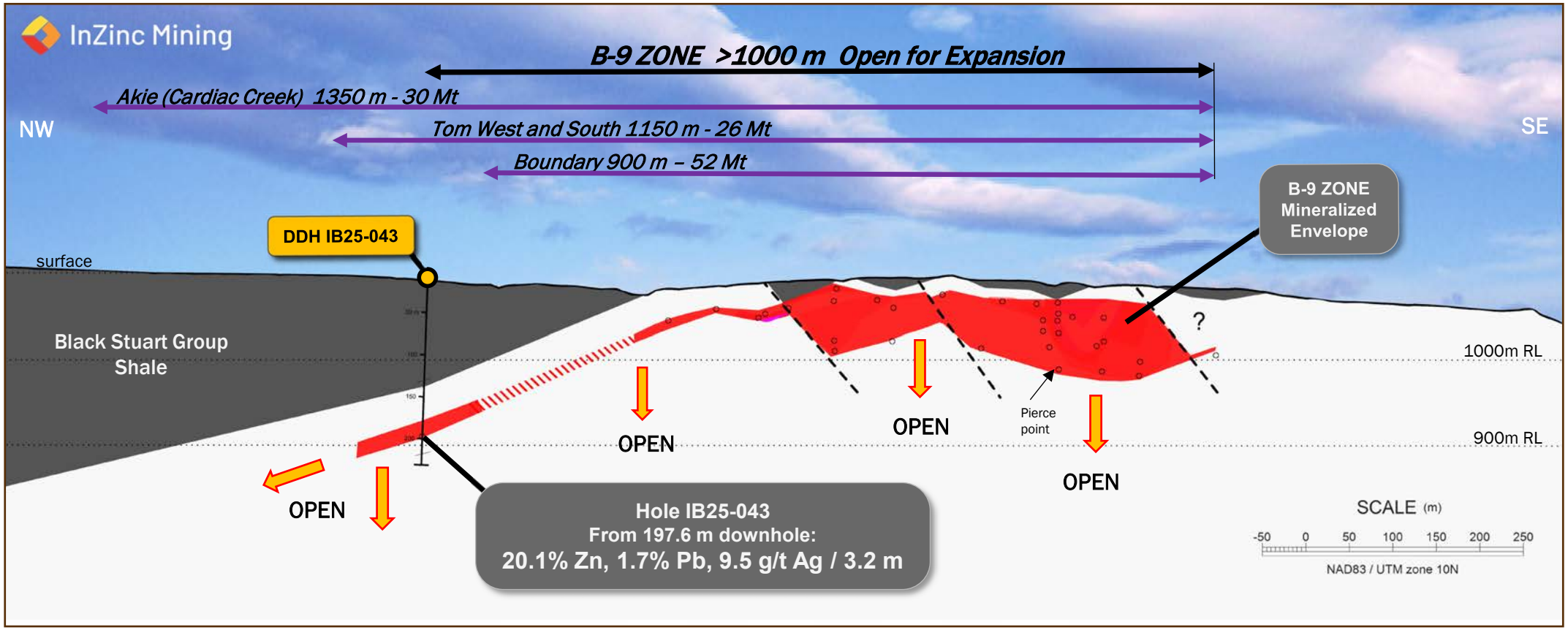
- A second, shallower mineralized horizon **("radiolarian" replacement)** identified (3.2% Zn, 0.4% Pb, 2.6 g/t Ag over 3.2 m from 86.6 m downhole in Hole IB25-038) and developed to the east of previous drilling

Drill Hole IB25-043 – a 300 m Step-out Hole Intersects High-Grades



Longitudinal projection to vertical plane at 143 deg Az. No vertical exaggeration.

Comparative Strike Lengths of Major Western Canadian Zn-Pb-Ag Deposits



Longitudinal projection to vertical plane at 143 deg Az. No vertical exaggeration.

2025 Phase 2 Drill Results – B-9 Zone

Trend Expanded to >1000 m strike length – Open for Expansion

- 125% cumulative increase in 2025
- All B-9 intersections within 180 m of surface
- Remains open at depth

Exceptional grades intersected - 20.1% Zn, 1.7% Pb, 9.5 g/t Ag over 3.2 m

- A **21.7 m wide zone** (B-9 mineralized envelope) occurs from 180.0 m to 201.7 m (downhole) with notably increased mineralization towards the base:
  - 2.1% Zn, 3.5% Pb and 15.0 g/t Ag over 1.9 m from 180.0 m downhole
  - 11.6% Zn, 3.9% Pb, 15.4 g/t Ag over 0.4 m from 185.1 m downhole
  - 1.8% Zn, 0.4% Pb, 2.1 g/t Ag over 2.7 m from 189.3 m downhole
  - 1.4% Pb, 7.4 g/t Ag over 1.2 m from 192.4 m downhole
  - **Highest grade intersection to date includes 20.1% Zn, 1.7% Pb, 9.5 g/t Ag over 3.2 m** from 197.6 m downhole
  - Above intersection is within a wider intersection averaging **15.4% Zn, 1.3% Pb and 7.2 g/t Ag over 4.2 m** also from 197.6 m downhole (inclusive of 1.0 m of lower grade at base)
- An individual sample of 0.7 m in length (from 200.00 m to 200.70 m downhole) grading 27.4% Zn, 1.8% Pb and 10.2 g/t Ag returns **5.63 ppm gallium**

DDH IB25-043 – High Grade Sphalerite

An example of (low iron) replacement style mineralization comprised dominantly of the zinc bearing mineral sphalerite (light brown-tan) with only minor pyrite (brassy) from Hole IB25-043 (HQ core size, marker crayon for scale at base). This 15 cm long core section is included in a sample totalling 0.7 m in length (from 200.00 m to 200.70 m downhole) grading 27.4% Zn, 1.8% Pb and 10.2 g/t Ag *with* ***5.63 ppm gallium*** *(sample 376827).*

Sedex Deposits – Recognizing Replacement Ore

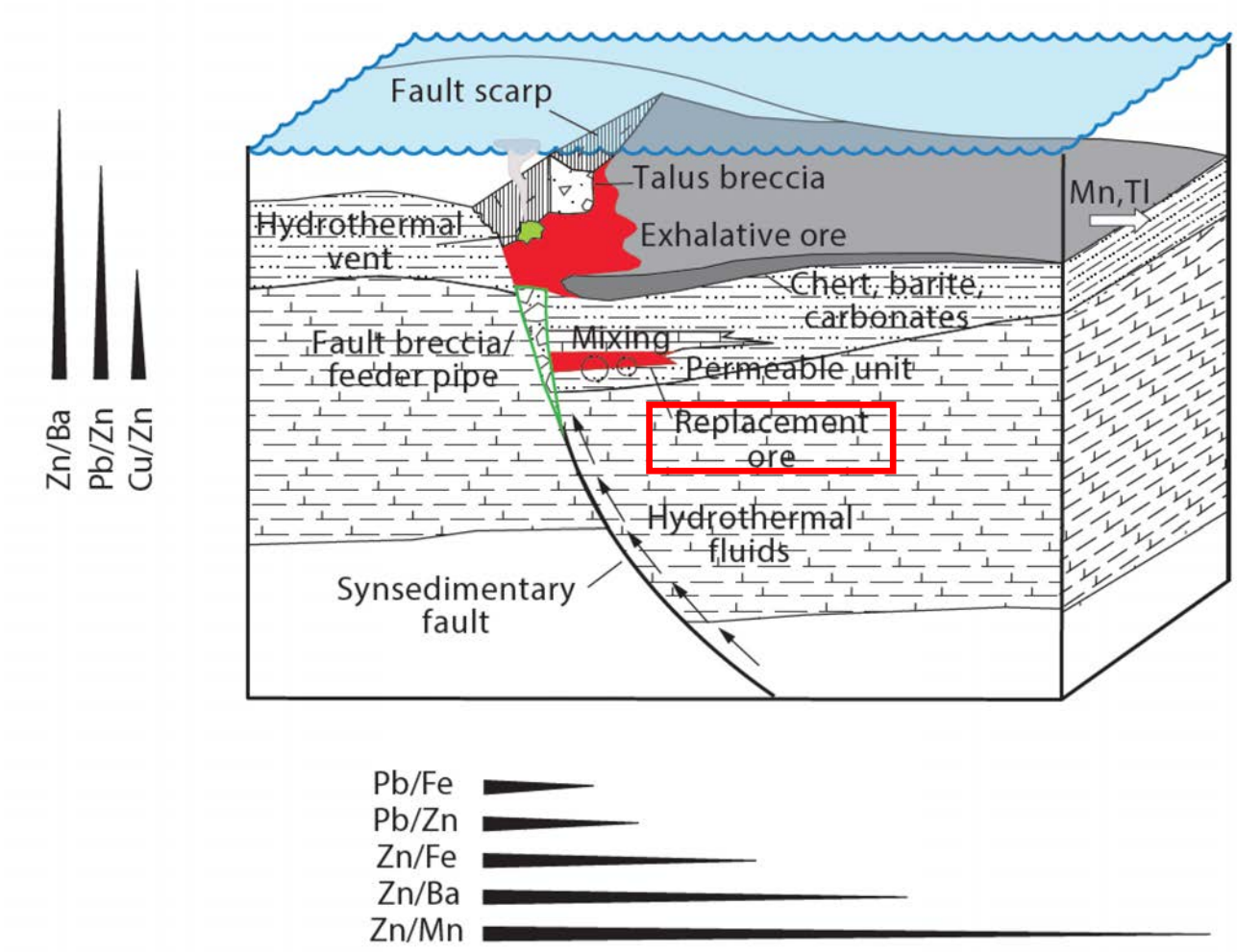


Fig. 7. Model of a typical SEDEX deposit including replacement ore in addition to exhalative ore. Arrows show dispersion of denominator over numerator element; after Wilkinson (2014).

Sedex deposits now include related replacement mineralization, incorporating some of the worlds largest and highest-grade deposits (ie. Red Dog, AK)

- In 2025, "radiolarian" style replacement mineralization (**Hole IB25-43: 20.1% Zn, 1.7% Pb, 9.5 g/t Ag over 3.2 m**) was announced at B-9, representing a second horizon with excellent exploration potential for expansion
- Both exhalative and replacement style mineralization are now evident at Indy

*Source: Sedimentary Hosted Lead-Zinc Deposits in British Columbia | BCGS GEO File 2025-19 |

Focus on Growth – High-grade Expansion and a New Large Target

Preliminary planning for 2026 has commenced. Targets include:

B-9 Zone Mineralization

- **High-grade Definition:** Drilling at depth and up-dip of the 21.7m wide mineralized envelope and high-grades intersected in Hole IB25-043 (20.1% Zn, 1.7% Pb, 9.5 g/t Ag over 3.2 m)
- **High Grade Strike Extension:** Wide-spaced drilling north of Hole IB25-043 – the current northern strike extent of the >1000 m B-9 Zone
- **Depth Extension:** Wide-spaced drilling to explore depth potential along the drill-defined B-9 near surface mineralization

Delta Target

- **Strong, Continuous Pb-Zn-Ba Soil Anomaly:** Located 5 km north along the Prospective Corridor and with similar geology, geochemical and geophysical characteristics to B-9 Zone
- **Exploration Drilling:** First exploration drilling of 1.4 km long target
- **Rock Samples:** Host to numerous surface rock samples returning up to 25% barite and anomalous zinc/lead over 1.4 km

Active Zinc Companies – Value across Discovery to Advanced Stages

Company	Project/Deposit	Market Capitalization*	Shares Outstanding	Stage of Advancement
Fireweed Metals	**Mac Pass, Yukon** Zn-Pb-Ag (Ga, Ge)	$676 M	210,875,392	Advanced stage exploration and definition drilling in district with multiple large-scale deposits
Tinka†	**Ayawilca, Peru** Zn-Ag-Sn (In)	$60 M	133,657,553	Recent financing (Oct,25) for advancement of high-grade deposit
Group Eleven	**Ballywire, Ireland** Zn-Pb-Ag (Cu, Ge)	$82 M	260,989,689	Discovering and advancing a new, high-grade deposit in Ireland
InZinc	**Indy, B-9 Canada** Zn-Pb-Ag (Ga, Ba)	$4 M	123,402,084	Outstanding new discoveries of shallow and high-grades in a new district in accessible central BC

* October 31, 2025

† Post 5:1 Consolidation completed Oct 2025

Leadership Team

Wayne Hubert, B.Sc. (Eng), MBA
Chief Executive Officer and Director
20+ years experience mining corporate development. Initially with Meridian Gold and then as CEO with Andean Resources (5M oz Au), which was acquired by Goldcorp for US$3.5B.

Kerry M. Curtis, B.Sc., P.Geo
Independent Chairman and Director
35+ years experience base and precious metals, exploration, discovery, bankable feasibility, mine development financing and initial construction. Former CEO of Cumberland Resources (Meadowbank Gold - 4M oz Au), acquired by Agnico Eagle for $730M.

Louis Montpellier, L.L.B.
Director
30 years specializing in international mining law and finance. Former VP – Corporate Development and director of Extorre Gold Mines, which was acquired by Yamana for ~$395M.

Michael Westcott, M.Sc. (Geology)
Director
30+ years experience in equity capital markets and mining. After 25 years in various roles at Raymond James, he retired as Head of Equities. Prior to joining Raymond James, he was an exploration geologist at Cominco.

Lesia Burianyk, CPA, CA
Chief Financial Officer
15+ years industry experience with TSX-V and CSE listed companies. Former audit manager at a Canadian accounting firm specializing in the mining industry.

Joyce Musial, B.Sc. (Hons) in Geology
Vice President, Corporate Affairs
35+ years experience in resource sector with focus on investor relations, communication, corporate development, and community, governmental & aboriginal relations.

Brian McGrath, B.Sc.
Project Manager
Over 30+ years experience in the Americas exploring for gold and base metals. Recent geological positions held with the Manex Resource Group and Cumberland Resources Ltd. (the team successfully built a multi-million ounce reserve).

InZinc Mining

For further information, contact:

Joyce Musial, VP, Corporate Affairs

(604) 317-2728

www.inzincmining.com

TSX-V: IZN

Drill Hole IB25-043 Results

InZinc Mining

Drill Hole (HQ)	From (m)	To (m)	Interval (m)	Zinc (%)	Lead (%)	Silver (g/t)
IB25-043	179.95	185.45	5.50	1.55	1.51	6.41
includes	179.95	181.80	1.85	2.13	3.52	15.00
	185.07	185.45	0.38	11.62	3.94	15.40
	189.26	193.60	4.34	1.15	0.74	3.85
includes	189.26	192.00	2.74	1.78	0.40	2.09
	192.36	193.60	1.24	-	1.42	7.43
	197.55*	**201.72**	**4.17**	**15.37**	**1.28**	**7.22**
includes	**197.55**	**200.70**	**3.15**	**20.11**	**1.69**	**9.47**
and	**199.00**	**200.70**	**1.70**	**25.47**	**1.55**	**8.76**

True widths are estimated at greater than 80% and may vary with further revisions from additional drilling.
** Note: Intersection includes 1.0 m of lower-grade mineralization at the base and some lower core recoveries are noted from 198 to 200 m.*

Appendix – References

Sedex (CD Sediment Hosted) Districts and Deposits of the Selwyn Basin Historical and Current Estimates

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